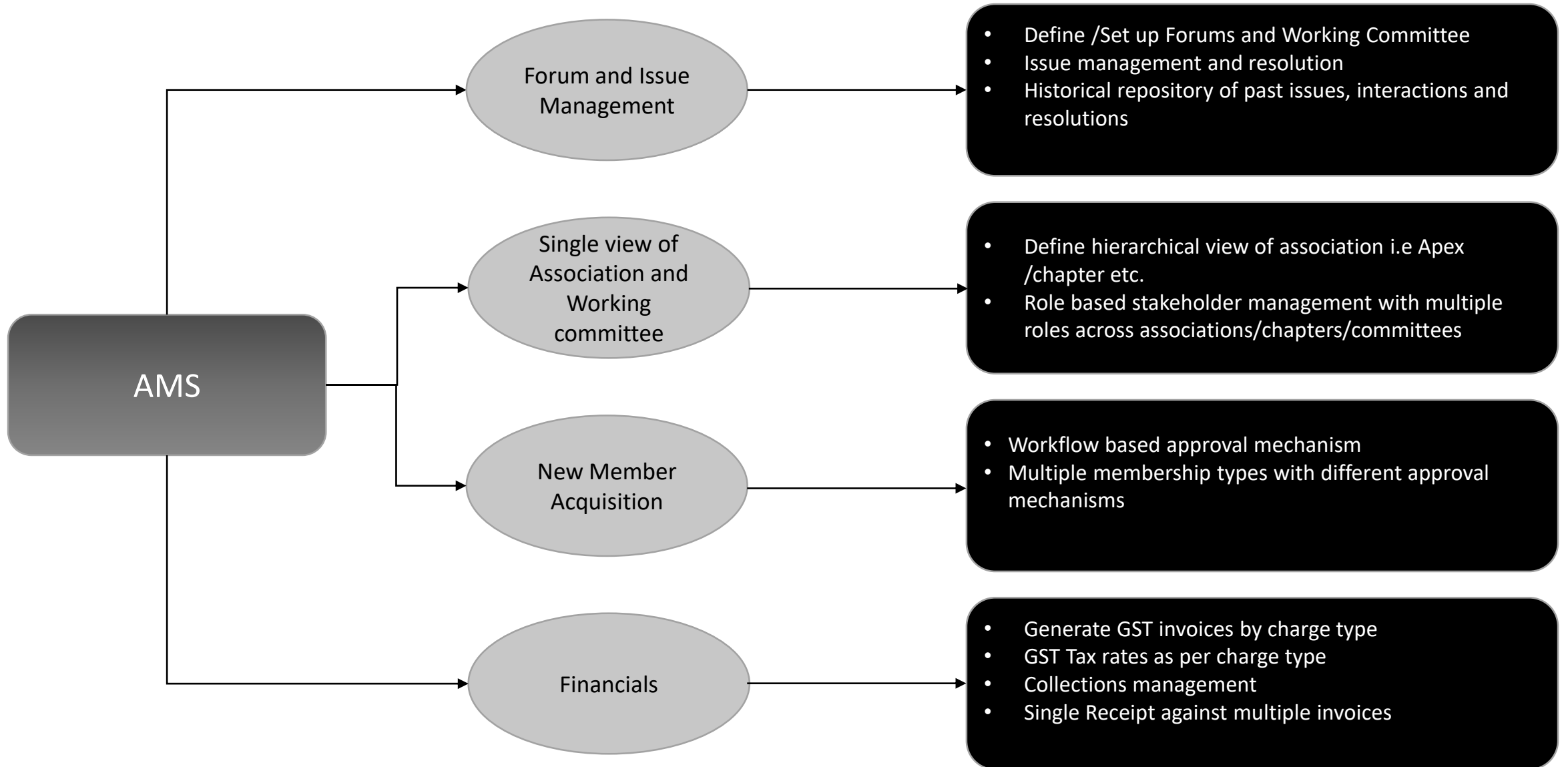


AMS- Association Management Solution

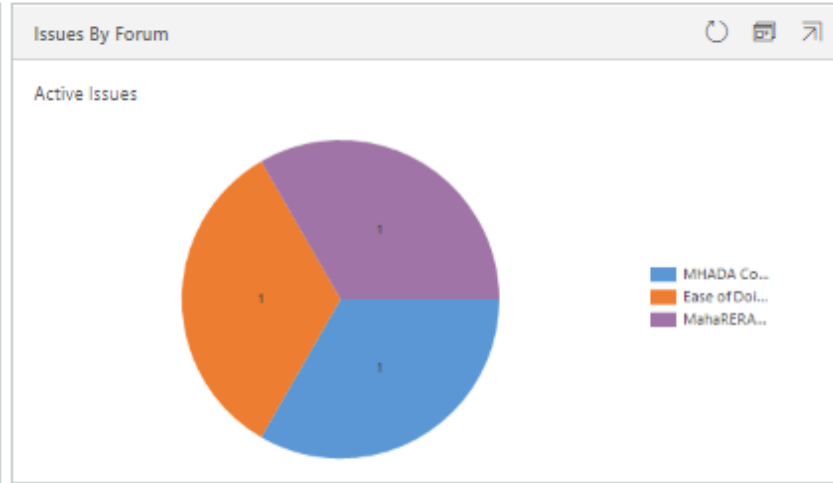
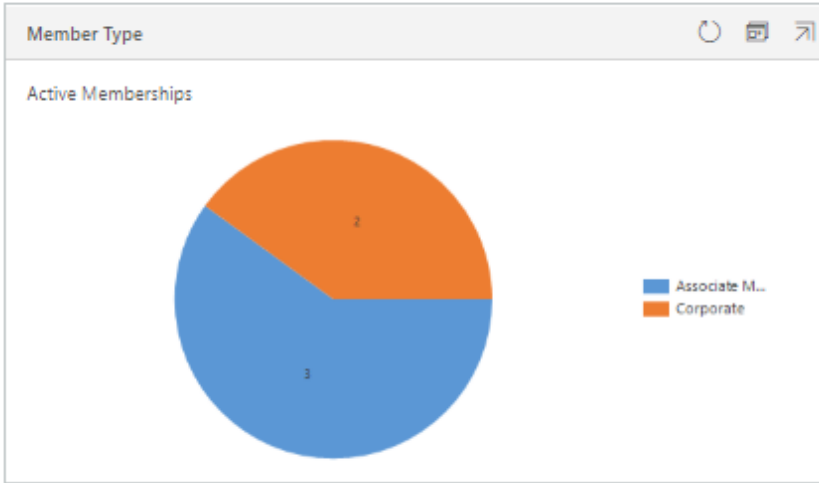
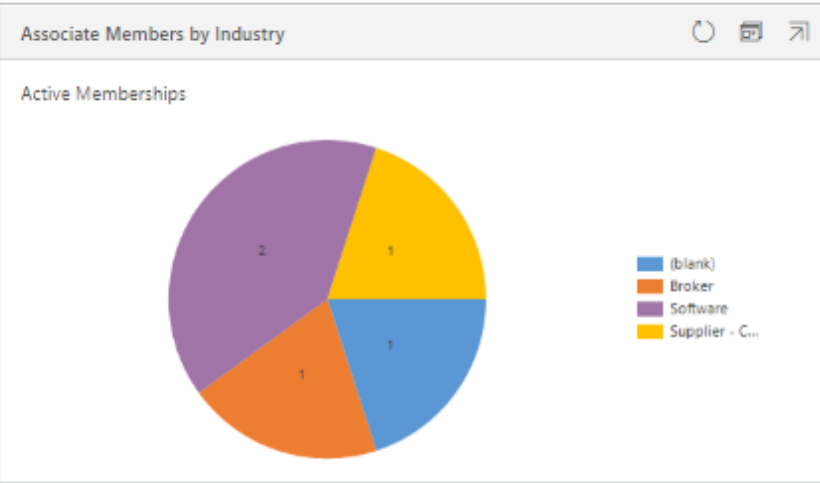
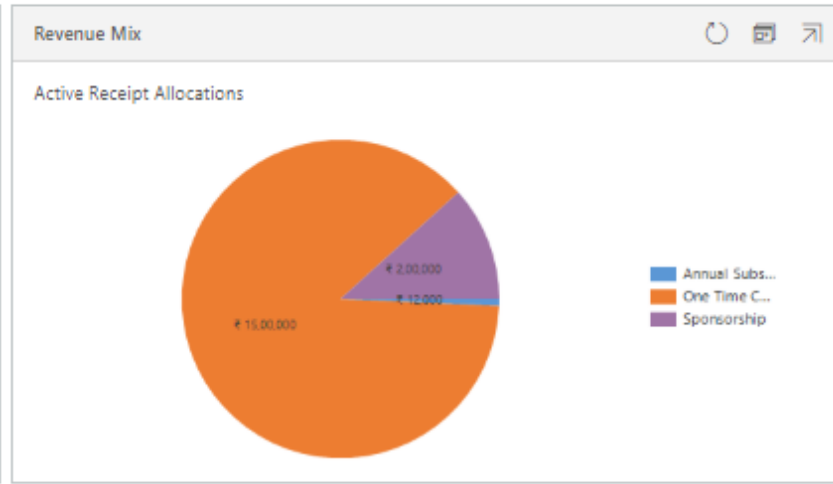
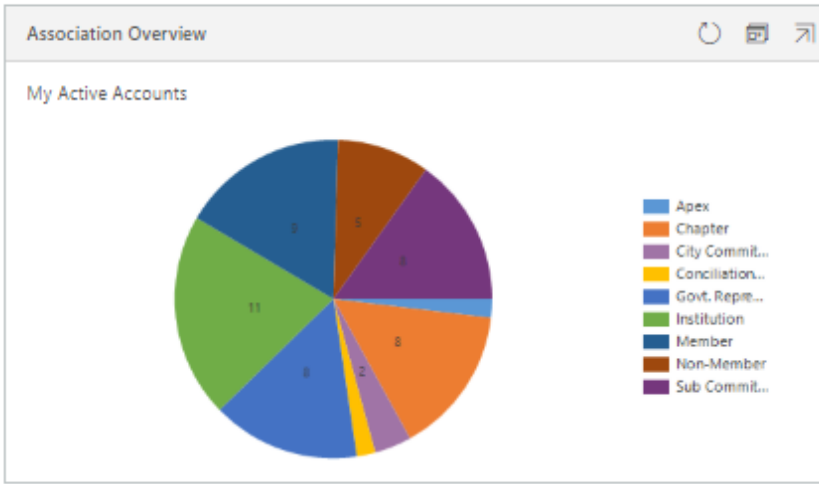
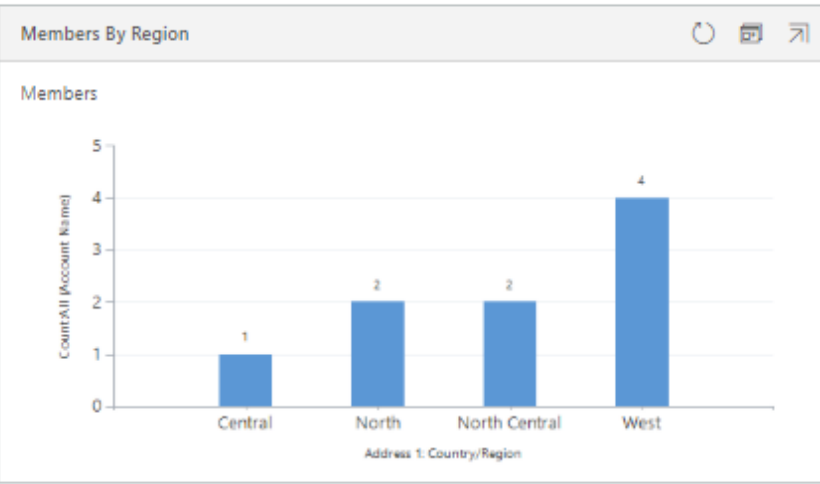


Business Imperatives – Association Management



Management Dashboard

Management Dashboard ▾



Accounts Dashboard



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SAVE AS NEW SET AS DEFAULT REFRESH ALL

Accounts

Active Receipt Allocations

Search for records

Account	Name ↑	Amount	Receipt Id	Invoice Amou...	Invoice	Charge Type
Hiranandani ...	RAL-26					
Kashish Park...	RAL-27	₹ 2,86,000	RCP-25			
Kashish Park...	RAL-28	₹ 3,00,000	RCP-25			
Kashish Park...	RAL-29	₹ 1,00,000	RCP-26			
Tattva Mittal	RAL-30	₹ 3,00,000	RCP-27	₹ 5,00,000.00	INV-12	Annual M
Shobha	RAL-31	₹ 21,240	RCP-28	₹ 21,240.00	INV-000...	Annual M

Pending Invoice

Search for records

Name ↑	Date	Total Amount	Payment Recei...	Payment outsta...	Account Id
INV-00001N...	10-07-18	₹ 1,88,800.00	₹ 0.00	₹ 1,88,800.00	Shreeji Group
INV-00002-...	10-07-18	₹ 64,900.00	₹ 0.00	₹ 64,900.00	Shobha
INV-00003-...	01-07-18	₹ 59,000.00	₹ 50,000.00	₹ 9,000.00	Kohinnor
INV-10	01-06-18	₹ 1,68,000.00	₹ 0.00	₹ 1,68,000.00	Ladam Hous..
INV-11	01-06-18	₹ 2,95,000.00	₹ 0.00	₹ 2,95,000.00	Ladam Hous..
INV-12	01-07-18	₹ 5,90,000.00	₹ 3,00,000.00	₹ 2,90,000.00	Tattva Mittal

All Invoices

Search for records

Name ↑	Date	Total Amount	Payment Recei...	Payment outsta...	Account Id
INV-00001-...	15-06-18	₹ 21,240.00	₹ 21,240.00	₹ 0.00	Shobha
INV-00001N...	10-07-18	₹ 1,88,800.00	₹ 0.00	₹ 1,88,800.00	Shreeji Group
INV-00002-...	23-07-18	₹ 59,000.00	₹ 1,50,000.00	₹ -91,000.00	Chamunda E..
INV-00002-...	01-06-18	₹ 10,000.00	₹ 20,000.00	₹ -10,000.00	Shobha
INV-00002-...	01-07-18	₹ 59,000.00	₹ 59,000.00	₹ 0.00	Shobha
INV-00002-...	10-07-18	₹ 64,900.00	₹ 0.00	₹ 64,900.00	Shobha

Payment Outstanding by Charge type

Pending Invoice


Charge Type	Amount
Sponsorship	₹ 11,50,000.00
Annual Me...	₹ 5,48,700.00
Yearly Supp...	₹ 3,81,600.00
Delegates F...	₹ 1,20,000.00
Corpus Fund	₹ 1,68,000.00

Member Single View

ACCOUNT ▾
 NAREDCO National ☰

Annual Revenue

 Number of Employees

 Owner*
 **VIKAS GOEL**

ACCOUNT INFORMATION

Account Name* NAREDCO National

Relationship Type Apex

Phone -----

Fax -----

Website -----

Parent Account -----


Ticker Symbol -----

POSTS ASSISTANT ACTIVITIES NOTES

Enter post here

POST

All posts Auto posts User posts

 **NAREDCO National**
 Account Created By **VIKAS GOEL**
 On **NAREDCO National's** wall
 08-06-2018 16:27

Primary Contact

TEAM +

Name ↑	Contact Name...	Role	Company Na...	Region	Organization...
TE-001	Hardeep Sin...	Chief Patron			NAREDCO N...
TE-002	Rajeev Talvar	Chairman			NAREDCO N...
TE-003	Praveen Jain	Vice Chairman			NAREDCO N...
TE-004	Niranjan Hir...	President	Hiranandani...		NAREDCO N...

1 - 4 of 12 Page 1

CHILD ACCOUNTS +

Account Name ↑	Main Phone	Address 1: City...	Primary Contact
Haryana REDCO			
NAREDCO Andra Pradesh			

New Member Onboarding

ACCOUNT Kohinnor

Annual Revenue: -----
Number of Employees: -----
Owner: Viresh Pandey

Non Member → Application Approved (Active for 23 hours) → Member

Membership Type: [click to enter](#) | Place: [click to enter](#) | Recommended By 2: [click to enter](#)
Date: 24-07-18 | Approved By: Viresh Pandey
Industry: [click to enter](#) | Recommended By: [click to enter](#)

Non Member to Member Process (Active for 23 hours) | [Next Stage](#)

Summary

ACCOUNT INFORMATION

Account ID: ACCNO-11
Account Name: Kohinnor
Relationship Type: Non-Member

POSTS | ASSISTANT | ACTIVITIES | NOTES

Enter post here

[POST](#)

Primary Contact

TEAM +

Name ↑	Contact Name	Role	Company Nam...	Region	Organization ...
--------	--------------	------	----------------	--------	------------------

Invoice and Receipts

INVOICES

Name ↑	Account Id	Total Amount	Amount	Charge Type	Payment Recei...	Payment outs...	Date	Due D
INV-00003-...	Kohinnor	₹ 59,000.00	₹ 50,000.00	Annual Mem...	₹ 50,000.00	₹ 9,000.00	01-07-18	
INV-00004-...	Kohinnor	₹ 53,100.00	₹ 45,000.00	Annual Mem...	₹ 53,100.00	₹ 0.00	01-07-18	

RECEIPTS

Name ↑	Account Id	Payment Mode	Date	Amount	Bank Name	Branch	Number
RCP-31	Kohinnor	Cash	24-07-18	₹ 60,000			
RCP-33	Kohinnor	Cash	01-07-18	₹ 53,102			

Invoices & Receipts



INVOICE : INFORMATION
INV-00001-NWFAMF

Account Id* Shobha | Membership Id* | Name* INV-00001-NWFAMF | Owner* Viresh Pandey

General

Date*	15-06-18	From	01-04-18	To	31-03-19
Charge Type*	Annual Membership Fees	For	-----		
Amount*	₹18,000.00	Venue	-----		
Description	-----	Category/Title	-----		
Total Amount	₹21,240.00	Bank Account	TE-7	Due Date	-----
Amount in Words	Twenty One Thousand Two Hundred Forty	CGST %	9.00	CGST Amount	₹1,620.00
Payment Received	₹21,240.00	SGST %	9.00	SGST Amount	₹1,620.00
Payment outstanding	₹0.00	IGST %	0.00	IGST Amount	₹0.00

ACTIVITIES

ACTIVITIES | NOTES

All | Add Phone Call | Add Task | ...

RECEIPT : INFORMATION
RCP-26

Account Id* Kashish Park Realtors | Membership Id* | Status Reason Draft | Owner* Viresh Pandey

General

Name*	RCP-26
Date*	18-07-18
Amount*	₹1,00,000
Allocated Amount	₹1,00,000
Amount In Words	One Lakh

Payment Mode*	Cheque	Bank Name	HDFC
Branch	Vashi	Instrument Date	19-07-18
Number	000056	Bank Account	TE-5

ACTIVITIES

ACTIVITIES | NOTES

All | Add Phone Call | Add Task | ...

Account	Name	Amount	Receipt	Invoice	Charge Type	Created On
Kashish Park ...	RAL-29	₹1,00,000	RCP-26	---	---	18-07-18 17:16

Thank You

www.smartstatz.com

Mahesh Tripathi :+91 77990 17520

Vikas Goel :+91 98334 58129